

**Millwrights Machine Erectors &  
Maintenance Union Local 1021  
Group Retirement Savings Plan**

**Notice of Transfer**

Member Information				
Name (Last)	(First)	(Middle)		Sex
				M   F
Address (Street)			Social Insurance Number	
City	Province	Postal Code	Telephone Number	

**Investment Change**

From

Dynamic Mutual Funds (000269)

Account Number: \_\_\_\_\_ Amount \$ \_\_\_\_\_

Manulife Securities (formerly Berkshire, N648340A)

Account Number: \_\_\_\_\_ Amount \$ \_\_\_\_\_

Manulife Financial (2009-62363)

Account Number: \_\_\_\_\_ Amount \$ \_\_\_\_\_

MRS Trust Company (7584/9563)

Account Number: \_\_\_\_\_ Amount \$ \_\_\_\_\_

Manulife Financial (2000-2103, GRSP since 2009)

Account Number: \_\_\_\_\_ Amount \$ \_\_\_\_\_

To

Manulife Financial (2000-2103) Account Number: \_\_\_\_\_

\_\_\_\_\_ Account Number: \_\_\_\_\_

(i.e. name of new investment company)

You must include a completed Canada Revenue Agency T2033 form for each of the above accounts you wish to redeem funds from.

Any fees associated with transferring or redeeming funds from the above accounts to any new account are the member's responsibility. Please note, there is no transfer fee associated with transferring member funds to the new GRSP, Manulife Financial (2000-2103). However, any of the above plans may include a deferred sales charge when redeeming funds.

Continued....

**Authorization**

I certify that all the information in this document is, to the best of my knowledge, true and complete.

\_\_\_\_\_  
Signature of Member

\_\_\_\_\_  
Date

Your personal information is being collected for the Millwrights Machine Erectors & Maintenance Union Local 1021 and will be used for the purpose of administering the plan. Your personal information may be disclosed, now or in the future, to third parties such as our administrator, plan sponsor and registered mutual fund representative, but only for the express purpose of administering the plan. All information is protected by the provisions of the Federal Personal Information Protection and Electronic Documents Act, in the province of Saskatchewan. By completing and signing this form you are consenting to the collection, use and disclosure of your personal information. If you have any questions regarding the collection, use or disclosure of information on this form, or if you would like a copy of the Fund's Privacy Policy, contact the pension plan's Privacy Officer at 1-800-770-2998.

Please return this form, with your original signature by mail to:

Ellement Consulting Group  
10154 108 St NW  
Edmonton AB T5J 1L3

Phone: (780) 452-5161 Toll Free: 1-800-770-2998